



ASSOCIATED BROKERS PVT. LTD.
H.NO. 04, Unit No. 03 (3rd Floor), Sarudhar Gogoi Path.
(Lane Opposite Little Flower School) Hatigaon.
GUWAHATI - 781 038.

Final Market Report	
Guwahati Sale No: 27	Date of Sale :01/07/2025

Sale No: 27 OFFERINGS (In Packages):				
	CTC Leaf	Orthodox Leaf	Dust	Total
2025/26	97708	13603	42825	154136
2024/25	84633	5880	37673	128186
Difference Qty.	(+) 13075	(+) 7723	(+) 5152	(+) 25950
Difference %	(+) 15	(+) 131	(+) 14	(+) 20

Market: CTC
There was good demand for the better liquoring sorts at irregular levels following quality. Remainder met with fair demand and tended easier, plain/browner sorts witnessed some withdrawals.

Buying Pattern: CTC.
There was fair enquiry from HUL. Western India buyers actively participated on the better liquoring sorts. Internal/ other packeteers operated. Export enquiry was seen on the larger brokenes.

Market: DUST
There was fair general demand. Prices were irregular commensurate with quality. Plain/ browner sorts were easier and witnessed some withdrawals.

Buying Pattern: DUST
There was good support from HUL . Western India, internal, other packeteers operated.

GTAC AUCTION AVERAGES				
SALE		27	26	25
LEAF	2025	232.41	240.08	245.21
	2024	275.39	267.01	272.22
DUST	2025	236.97	239.87	250.23
	2024	255.12	252.35	227.06
TOTAL	2025	233.91	240.02	246.71
	2024	267.89	261.71	254.70

QUANTITY OFFERED & SOLD (IN LAC KGS)								
SALE NO.27- 2025/26					SALE NO.27- 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	44.66	29.31	232.41	34	30.35	23.76	275.39	22
DUST	19.97	14.33	236.97	28	18.31	13.95	255.12	24
TOTAL	64.63	43.65	233.91	32	48.66	37.71	267.89	22

QUANTITY OFFERED & SOLD (IN LAC KGS,)								
SALE NO.26– 2025/26					SALE NO.26 – 2024/25			
Category	Offered Qty	Sold Qty	Sold Average	Out lot %	Offered Qty	Sold Qty	Sold Average	Out lot %
CTC	44.15	28.79	240.08	35	26.56	20.95	267.01	21
DUST	19.50	13.65	239.87	30	15.72	11.87	252.35	25
TOTAL	63.65	42.44	240.02	33	42.29	32.82	261.71	23

PRICE RANGE				
	Sale 27-2025/26		Sale 26-2025/26	
% OFTEAS SOLD	CTC	DUST	CTC	DUST
BELOW 100	0.12	0.02	0.07	0.02
BETWEEN 100- 119	2.54	1.13	2.40	1.27
BETWEEN 120- 139	3.93	2.05	4.43	1.84
BETWEEN 140- 159	6.78	2.63	5.20	2.97
BETWEEN 160- 179	7.54	3.81	5.67	2.80
BETWEEN 180- 199	5.27	2.91	6.49	2.71
BETWEEN 200- 219	7.03	2.95	6.28	3.09
BETWEEN 220- 239	5.15	2.47	4.36	2.16
BETWEEN 240- 259	4.39	1.72	4.75	1.96
BETWEEN 260- 279	3.86	1.83	4.55	1.87
BETWEEN 280- 299	3.01	1.74	3.01	1.47
300 AND ABOVE	17.54	9.59	20.63	9.99

CLOSING FIGURES	Season 2025/26		Season 2024/25	
Sale No.	29	28	29	28
CTC	96215	102793	102042	92525
ORTH	12593	13133	8327	5927
DUST	42416	43943	46612	39578
TOTAL	151224	159869	156981	138030

GTAC ARRIVALS (In Packages)			
	2025	2024	Difference
1 st Jan to 3 rd July	1902129	1476055	(+) 426074

	2025-26	2024-25	Difference
1 st April to 3 rd July	1757097	1332887	(+) 424210